

The Greater New Orleans Expressway Commission (the "Commission") is hereby soliciting Statements of Qualifications from firms interested in being engaged as underwriter to assist the Commission relative to the issuance of bonds in relation to potential refunding opportunities.

The following criteria shall be used to evaluate the Statements of Qualifications:

- 1) Capability of respondent to provide banking, underwriting and distribution expertise;
- 2) Experience of the firm and the individual professionals assigned to the project including the breadth of experience in underwriting;
- 3) Size of firm and capacity for timely completion of the refunding;
- 4) Nature, quantity and value of work previously performed with the Commission;
- 5) Conflict of interest and regulatory issues including, but not limited to, violations of federal, state or local regulations/laws within the past ten years, pending or current litigation, or arrangement with other firms that could pose a conflict;
- 6) Nature, quantity and value of work for other public entities;

Interested firms must submit their statements via email to Kent Schexnayder ([kent@sisung.com](mailto:kent@sisung.com)) and John Mayeaux ([john@sisung.com](mailto:john@sisung.com)) of Sisung Securities Corporation, as Municipal Advisor to the Commission. Statements are due no later than 5:00 pm on Wednesday, March 30, 2022. No statements will be accepted after the deadline.